

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States or other jurisdiction and the Notes may not be offered or sold within the United States or to U.S. persons.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH  
中國建設銀行股份有限公司香港分行  
(the “Issuer”)**

**U.S.\$900,000,000 Floating Rate Notes due 2021 (Stock Code: 5111)  
U.S.\$600,000,000 Floating Rate Notes due 2023 (Stock Code: 5112)  
(together, the “Notes”)**

**Under the U.S.\$6,000,000,000 Medium Term Note Programme  
(the “Programme”)**

**Established by**



**中国建设银行  
China Construction Bank**

**CHINA CONSTRUCTION BANK CORPORATION  
中國建設銀行股份有限公司**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**and the Issuer**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

<b>China Construction Bank (Asia)</b>	<b>CCB International</b>	<b>Citigroup</b>	<b>BNP PARIBAS</b>	<b>Mizuho Securities</b>
---	------------------------------	------------------	--------------------	------------------------------

*Joint Lead Managers and Joint Bookrunners*

<b>Bank of China (Hong Kong)</b>	<b>Commonwealth Bank of Australia</b>	<b>Crédit Agricole CIB</b>	<b>ICBC International</b>
--------------------------------------	---	----------------------------	---------------------------

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular 24 November 2017 relating to the Programme and the Supplemental Offering Circular dated 1 June 2018 and the Pricing Supplements relating to the Notes dated 1 June 2018. Permission for the listing of and permission to deal in the Notes is expected to become effective on 11 June 2018.

Hong Kong, 8 June 2018

*As at the date of this announcement, the executive directors of China Construction Bank (the “Bank”) are Mr. Tian Guoli, Mr. Wang Zuji, Mr. Pang Xiusheng and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Li Jun, Mr. Wu Min, Mr. Zhang Qi and Ms. Hao Aiqun; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Chung Shui Ming Timpson and Mr. Murray Horn.*