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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中国建设银行
China Construction Bank

CHINA CONSTRUCTION BANK CORPORATION
中國建設銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH
中國建設銀行股份有限公司香港分行

U.S.\$15,000,000,000 Medium Term Note Programme
(the “Programme”)

Arrangers

China Construction Bank (Asia)

HSBC

Dealers

China Construction Bank (Asia)

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme (as increased in programme size from U.S.\$6,000,000,000 to U.S.\$15,000,000,000) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 28 June 2018 relating to the Programme. Permission for the listing of the upsized Programme is expected to become effective on 29 June 2018.

Hong Kong, 28 June 2018

As at the date of this announcement, the executive directors of China Construction Bank (the “Bank”) are Mr. Tian Guoli, Mr. Wang Zuji, Mr. Pang Xiusheng and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Li Jun, Mr. Wu Min, Mr. Zhang Qi and Ms. Hao Aiqun; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Chung Shui Ming Timpson and Mr. Murray Horn.