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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH
中國建設銀行股份有限公司香港分行
(the “**Issuer**”)**

**U.S.\$1,000,000,000 Floating Rate Notes due 2021
(Stock Code: 5173) (the “**Notes**”)**

**Under the U.S.\$15,000,000,000 Medium Term Note Programme
(the “**Programme**”)**

Established by



中国建设银行
China Construction Bank

**CHINA CONSTRUCTION BANK CORPORATION
中國建設銀行股份有限公司**

(a joint stock company incorporated in the People’s Republic of China with limited liability)

and the Issuer

Joint Global Coordinators

China Construction Bank

Crédit Agricole CIB

HSBC

BNP PARIBAS

Citi

Mizuho Securities

Joint Bookrunners

Bank of America

Bank of China

China Minsheng Banking

Merrill Lynch

Corp., Ltd., Hong Kong

Branch

**Commonwealth Bank of
Australia
KGI Asia**

**CTBC Bank
Hong Kong Branch
Standard Chartered Bank**

**ING
UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Base Offering Circular dated 28 June 2018 relating to the Programme, the Preliminary Drawdown Offering Circular dated 7 September 2018, the Final Drawdown Offering Circular dated 17 September 2018 and the Pricing Supplement relating to the Notes dated 17 September 2018. Permission for the listing of and permission to deal in the Notes is expected to become effective on 26 September 2018.

Hong Kong, 24 September 2018

As at the date of this announcement, the executive directors of China Construction Bank (the “Bank”) are Mr. Tian Guoli, Mr. Wang Zuji and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Li Jun, Mr. Wu Min and Mr. Zhang Qi; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Chung Shui Ming Timpson and Mr. Murray Horn.