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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中国建设银行
China Construction Bank

CHINA CONSTRUCTION BANK CORPORATION

中國建設銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH

中國建設銀行股份有限公司香港分行

**U.S.\$15,000,000,000 Medium Term Note Programme
(the “Programme”)**

Arrangers

China Construction Bank (Asia)

HSBC

Dealers

China Construction Bank (Asia)

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 14 October 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 14 October 2019 relating to the Programme. Permission for the listing of the Programme is expected to become effective on 15 October 2019.

Hong Kong, 14 October 2019

As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “Bank”) are Mr. Tian Guoli, Mr. Liu Guiping and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Wu Min, Mr. Zhang Qi, Mr. Tian Bo and Mr. Xia Yang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter and Mr. Kenneth Patrick Chung.