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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH
中國建設銀行股份有限公司香港分行
(the “**Issuer**”)
U.S.\$1,000,000,000 Floating Rate Notes due 2022
(Stock Code: 40027) (the “**Notes**”)**

**Under the U.S.\$15,000,000,000 Medium Term Note Programme
(the “**Programme**”)**

established by



中国建设银行
China Construction Bank

**CHINA CONSTRUCTION BANK CORPORATION
中國建設銀行股份有限公司**

(a joint stock company incorporated in the People’s Republic of China with limited liability)

and the Issuer

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Construction Bank	Agricultural Bank of China Limited Hong Kong Branch	Citigroup	HSBC	Mizuho Securities
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Joint Bookrunners and Joint Lead Managers

ANZ	Bank of China	BNP PARIBAS
Crédit Agricole CIB	CTBC Bank	Commonwealth Bank of Australia
China CITIC Bank International	KGI Asia	Nanyang Commercial Bank, Limited
	Standard Chartered Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 14 October 2019 relating to the Programme, the Drawdown Offering Circular dated 15 October 2019 relating to the Notes and the Pricing Supplement dated 15 October 2019 relating to the Notes. Permission for the listing of and permission to deal in the Notes is expected to become effective on 23 October 2019.

Hong Kong, 22 October 2019

As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “Bank”) are Mr. Tian Guoli, Mr. Liu Guiping and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Ms. Feng Bing, Mr. Zhu Hailin, Mr. Wu Min, Mr. Zhang Qi, Mr. Tian Bo and Mr. Xia Yang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung and Mr. Graeme Wheeler.